

EGYPT AND THE WORLD IN A BRIEF 08

December 2025



Commodity prices, exchange, and interest rates	Price/interest	the change	Local and global financial market indices	basis point	the change
Brent crude (\$/barrel)	63.901	0.24%	EGX30	41,762.43	0.63%
Gold (\$/oz)	4217.92	0.44%	SHARIAH	4,358.85	1.17%
The price of rebar is \$/ton	560.50	--	EGX70 EWI	12,794.97	2.65%
Aluminum ore price in dollars/ton	2897.50	0.22%	EGX100 EWI	16,925.09	2.05%
Exchange rates (USD/Egyptian)	47.5451	--	TAMAYUZ	19,748.44	2.54%
Deposit	21%	--	S&P 500	6,891.00	0.19%
Lending	22%	--	NASDAQ	25,809.50	0.30%
			Dow Jones	48,017.00	0.03%

Source: Central Bank of Egypt, Bloomberg, Egyptian Exchange, London Metal Exchange, Reuters

- ❖ Local and Global Economic News
- ❖ Sector News
- ❖ Company and Institutional News

- ✓ **Egypt is preparing an international tender to import 100 gas shipments in 2026 worth USD 54 bn.** Egypt will launch an international tender for foreign companies in March to import around 100 shipments of liquefied natural gas in 2026 worth an initial USD 54 bn to bridge the gap between the domestic market's actual demand for natural gas and production, according to a government official speaking to Bloomberg's East of Egypt platform. He added, "The government plans to start deliveries in April, and has set conditions for bidding, including allowing payment for shipments at least six months after the date of delivery, opening a letter of credit for 25% of the shipment value upon arrival in the country's territorial waters, and setting a maximum average shipment price of USD 54 mn." [Economy+](#)
- ✓ **Egypt's foreign exchange reserves recorded an increase of USD 144.4 mn in November, reaching USD 50.2 bn, driven by growth in gold reserves at the Central Bank of Egypt.** Central Bank data released on Sunday showed that gold reserves rose to USD 17.252 billion at the end of November, compared to USD 16.545 billion at the end of October 2025. In contrast, the value of foreign currencies declined by approximately USD 445 million to USD 32.905 billion, compared to USD 33.350 billion. [Economy+](#)
- ✓ **A banking consortium led by Banque Misr signed a joint loan worth EGP 4.261 bn for Concrete Plus Contracting and Industry.** The consortium includes Banque Misr, QNBE Egypt, Abu Dhabi Commercial Bank – Egypt, Bank of Alexandria, and Midbank. The loan will be used to finance the construction of units and chalets in the South Med project on the North Coast, one of Talaat Moustafa Holding Group's projects. This is one of the main phases of the South Med project on the North Coast. Concrete Plus will be responsible for the construction work for this phase. [Economy+](#)

This report was prepared by Arabeya Online Research Department from sources which are available to everyone. Please note that this report should not be considered as an incentive to buy, sell, or make any investment decisions, and that the opinions and information it contains are, in our belief, fair and accurate at the time of publication. The Research Department does not bear any responsibility for any losses resulting from using the information contained in this report to make any investment decisions. Please note that this recommendation is based on financial analysis, which studies the fair value of the stock, considering the company's long-term profits. This recommendation may conflict with the technical analysis recommendation, which considers momentary supply and demand only on the stock exchange.

- ✓ **The Industrial Development Group (IDG) launched its new industrial complex in New October with investments of EGP 4.8 bn on an area of 1.6 mn sqm** — named “E2 New October” — as announced by the group's CEO Shady William at a press conference. The complex is set to include 100 factories with areas starting from 300 sqm, focusing on engineering, food, pharmaceutical, chemical, and textile industries, providing around 10,000 direct jobs, according to William. [Enterprise](#)
- ✓ **Beltone Financial Holding (BTFH) plans to acquire 100% of the shares of a company in the United Arab Emirates owned by a sister entity of its main shareholder**, the Emirati group Chimera. Chimera owns 56% of Beltone's shares. According to a statement released by the company on Sunday on the stock exchange, the necessary legal procedures will be taken in accordance with the laws in force in both Egypt and the UAE, in preparation for completing the regulatory controls and obtaining the required approvals before actual implementation. [Economy+](#)
- ✓ **The Financial Regulatory Authority has approved the publication of a disclosure report on the split of the Arab Food Industries Company - Domty (DOMT)** into two companies, with the aim of proceeding with the invitation of the company's extraordinary general assembly to consider the matter, provided that the legal requirements for listing the shares of the split company and increasing the capital of the splitting company are met before trading begins. [Economy+](#)
- ✓ **Al-Garhi Group boosts its investment in Arab Developers Holding (ARAB)** : Al Garhy Investment and Development Group increased its stake in Arab Developers Holding, listed on the Egyptian Stock Exchange, by purchasing 500 million shares worth EGP 124.1 million, raising its direct stake from 1.04% to 4.63%, according to a disclosure received by the stock exchange. This brings the share of affiliated groups to 19.4%. The move comes weeks after the real estate development company's board of directors approved a EGP 1 bn capital increase to EGP 2.4 bn through a subscription for existing shareholders. [Enterprise](#)